

**OmniCare Health Plan
Balance Sheet
March 31, 2002**

(in 000's)

ASSETS

Cash and cash equivalents	\$ 25,812
Accounts Receivable	
Premiums	3,758
Providers	2,744
Due from the State	1,660
Related Party Receivable	1,995
Other	1,009
Total Accounts Receivable	<u>11,165</u>
Accrued Interest Receivable	<u>17</u>
Total Current Assets	36,994
Marketable Securities	195
Investment in Subsidiary	5
Investment in CasinoCare	-
Restricted Investments	<u>1,000</u>
TOTAL ASSETS	<u><u>\$ 38,194</u></u>

LIABILITIES

Medical Claims Payable	
Providers Payable	\$ 90,313
Capitation Withhold and Referral Risk Pool	2,414
Total Medical Claims Payable	<u>92,727</u>
Accounts Payable and Accrued Expenses	<u>277</u>
Total Current Liabilities	93,004
Accrued Liability	<u>2,343</u>
Total Liabilities	95,347

NET WORTH (DEFICIT)

Net Deficit Prior Year	(75,131)
Year to Date Net Income (Loss)	678
Surplus Notes	17,300
Change in Non-Admitted Assets	-
Ending Net Assets	<u>(57,153)</u>
TOTAL LIABILITIES AND NET DEFICIT	<u><u>\$ 38,194</u></u>

**OmniCare Health Plan
Statement of Operations
Year-to-Date March 31, 2002**

(in 000's)

REVENUES

Capitation (Medicaid)	\$ 34,213
Commercial HMO Premiums	10,498
Commercial POS Premiums	555
Investment	95
Equity in Joint Venture	(548)
Other revenue	39
Total Revenues	<u>44,852</u>

COST OF MEMBERSHIP SERVICES

Primary Care	5,037
Specialty Care	5,453
Inpatient Services	12,573
Outpatient Services	6,715
Pharmacy	7,093
Reinsurance	102
Other	2,988
Total Cost Of Membership Services	<u>39,962</u>

**REVENUES IN EXCESS OF COST OF
MEMBERSHIP SERVICES**

4,890

MANAGEMENT FEE EXPENSE	3,841
REHABILITATION EXPENSES	201
OTHER ADMINISTRATIVE EXPENSES	170
Total Administrative Expenses	<u>4,212</u>

NET INCOME

\$ 678